

Annexure 1

Name of the corporate debtor: Sterling SEZ Infrastructure Limited | Date of commencement of liquidation :18-11-2021 | List of stakeholders as on: 10.03.2022

SI. No.	Name of creditor	Details of claim received			Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be set	Amount of claim rejected	Amount of claim under verification	Remarks, if any	
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Whether security interest relinquished?	Amount covered by guarantee	% share in total amount of						
1	Aviral Maritime Infrastructure Dahej Private Limited	15-12-2021	Principal	44,20,77,761	7,20,27,79,504	Secured Term Loan 1	7,20,27,79,504	No	7,20,27,79,504	6.78%	-	-	-	-	
			Interest	8,52,61,894											
			Penal Interest	94,71,41,566		Secured Term Loan 2									
			Principal	1,83,90,60,457											
			Interest	18,69,89,877											
			Penal Interest	3,70,22,47,949											
2	JM Financial Asset Reconstruction Company Limited	16-12-2021	Principal	26,28,22,126	1,02,90,54,831	Secured Loan assign from Dena Bank	1,02,90,54,831	Yes	1,02,90,54,831	0.97%	-	-	-	-	
			Interest	76,62,32,705											
3	Union Bank of India	16-12-2021	Principal	81,81,87,866	10,36,28,40,194	Secured Loan	10,36,28,40,194	NA	10,36,28,40,194	9.75%	-	-	13,57,14,05,594	-	
			Interest	1,20,41,28,205											
			Principal CC	1,41,08,84,103		Co-Obligation (In SBL)									
			Interest CC	1,94,83,64,941											
			Principal TL	11,89,85,993		Co-Obligation (In SGORPL)									
			Interest TL	40,74,66,597											
			Principal IBG (OKW)	7,72,38,92,891		Co-Obligation (In SPL)									
			Interest IBG (OKW)	5,84,75,12,703											
			Principal IBG (ANZ)	98,04,54,406											
			Interest IBG (ANZ)	62,69,95,391											
			Principal TL	1,34,69,88,819											
Interest TL	1,50,03,83,873														
4	Indian Bank	17-12-2021	Principal	1,78,81,45,519	9,13,43,21,268	Secured Loan	9,13,43,21,268	Will be Intimated in Due Course	9,13,43,21,268	8.60%	-	-	8,43,61,84,821	-	
			Interest	2,37,76,44,704											
			Penal Interest	35,33,78,452		Co-Obligation (In PMT)									
			Principal	12,38,00,408											
			Interest	8,14,37,246		Co-Obligation (In SBL)									
			Penal Interest	83,43,808											
			Principal	1,42,38,29,432		Co-Obligation (In SGORPL)									
			Interest	1,64,01,18,341											
			Penal Interest	17,49,07,178											
			Principal SBLC (ANZ)	64,12,75,255											
			Interest SBLC (ANZ)	46,99,76,716											
			Penal Interest SBLC (ANZ)	5,14,64,209											
			Principal SBLC (OKW)	4,78,54,40,413											
			Interest SBLC (OKW)	3,30,32,89,066											
Penal Interest SBLC (OKW)	34,74,55,342														
5	Bank of Baroda	18-12-2021	Principal	27,93,62,075	6,61,96,47,282	Secured Term Loan	6,61,96,47,282	Yes	6,61,96,47,282	6.23%	-	-	12,74,16,88,093	-	
			Interest	39,76,10,934											
			Principal (CC)	47,31,95,105		Co-Obligation (In SBL)									
			Interest (CC)	1,60,25,63,064											
			Principal (TL)	98,60,20,017		Co-Obligation (In SGORPL)									
			Interest (TL)	2,88,08,96,087											
			Principal SBLC (OKW)	5,00,74,01,989											
			Interest SBLC (OKW)	7,73,42,86,103											

6	Bank of India	18-12-2021	Principal (CC)	6,06,96,841	5,37,32,74,764	Co-Obligation (In SBL)	5,37,32,74,764	Yes	5,37,32,74,764	5.06%	-	-	-	-		
			Interest (CC)	4,43,13,014												
			Penal Interest (CC)	55,45,476												
			Principal (TL)	1,00,40,80,621												
			Interest (TL)	78,84,12,414												
			Penal Interest (TL)	2,81,32,986												
			Principal (ECB)	97,71,45,000												
			Interest (ECB)	42,66,36,510												
			Penal Interest (ECB)	7,24,69,500												
			Principal SBLC (ANZ)	1,11,57,71,868												Co-Obligation (In SGORPL)
			Interest SBLC (ANZ)	74,00,26,973												
																Penal Interest SBLC (ANZ)
7	Indian Overseas Bank	18-12-2021 Revised on 20-12-2021	Principal (CC)	25,57,22,667	9,33,90,98,909	Co-Obligation (In SBL)	9,33,90,98,909	Yes	9,33,90,98,909	8.79%	-	-	4,08,65,38,271	-		
			Interest (CC)	30,49,05,587												
			Principal (TL)	2,75,16,73,701												
			Interest (TL)	3,25,22,34,666												
			Principal ECB (HK)	67,03,66,320												
			Interest ECB (HK)	22,20,79,297												
			Principal SBLC (OKW)	1,95,11,82,843												Co-Obligation (In SGORPL)
			Interest SBLC (OKW)	2,08,10,86,770												
			Commission SBLC (OKW)	5,42,68,658												
			Principal SBLC (ANZ)	97,42,77,105												
			Interest SBLC (ANZ)	89,60,88,065												
			Commission SBLC (ANZ)	1,17,51,502												
8	Punjab & Sind Bank	18-12-2021	Principal	31,44,33,864	1,60,10,05,623	Term Loan	1,60,10,05,623	Yes	1,60,10,05,623	1.51%	-	-	-	-		
			Interest	1,13,82,34,724												
			Penal Interest	14,83,37,035												
9	Punjab National Bank	18-12-2021	Principal (CC)	63,41,07,996	3,60,45,45,201	Co-Obligation (In SBL)	3,60,45,45,201	Yes	3,60,45,45,201	3.39%	-	-	-	-		
			Interest (CC)	56,41,34,000												
			Principal (TL)	1,32,36,72,775												
			Interest (TL)	1,08,26,30,431												
10	SREI Infrastructure Finance Limited	18-12-2021	Principal	30,25,17,994	-	Term Loan (In SPL)	-	No	-	0.00%	-	-	3,25,25,23,987	-		
			Interest	2,94,99,16,313												
			Other Charges	89,680												
11	State Bank of India	18-12-2021	Principal	1,80,29,62,508	11,52,12,31,578	Secured Term Loan	11,52,12,31,578	NA	11,52,12,31,578	10.84%	-	-	-	-		
			Interest	1,81,70,81,731												
			Penal Interest	13,42,58,962												
			Principal (CC)	28,98,70,334		Co-Obligation (In SBL)										
			Interest (CC)	37,31,99,730												
			Penal Interest (CC)	1,63,39,583												
			Principal (ECB) (TL)	2,02,03,58,927		Co-Obligation (In PMTML)										
			Interest (ECB) (TL)	1,82,69,28,616												
			Principal (CC)	15,44,78,000												
			Interest (CC)	37,62,39,245		Co-Obligation (In SGORPL)										
			Penal Interest (CC)	2,60,52,648												
			Principal SBLC (ANZ)	1,42,04,54,914												
			Interest SBLC (ANZ)	1,15,49,73,973												
			Penal Interest SBLC (ANZ)	10,80,32,407												

12	Uco Bank	18-12-2021	Principal	1,95,36,30,520	40,46,69,27,728	Secured & Term Loan	40,46,69,27,728	Yes	40,46,69,27,728	38.08%			4,37,67,80,417	-
			Interest	2,38,14,53,180										
			Penal Interest	39,95,85,184										
			Principal (CC)	34,11,04,207		Co-Obligation (In SBL)								
			Interest (CC)	3,05,80,115										
			Penal Interest (CC)	6,67,12,413										
			Principal (STL)	11,01,00,981		Co-Obligation (In SBL)								
			Interest (STL)	4,05,83,25,381										
			Penal Interest (STL)	54,93,77,127										
			ECB Loan (HK)	1,11,37,93,455		Co-Obligation (In SBL)								
			ECB Loan (Singapore)	49,99,74,116										
			Principal (Invoked SBLC) (OKW)	69,61,58,278										
			Interest (Invoked SBLC) (OKW)	69,59,13,045		Co-Obligation (In SBL)								
			Penal Interest (Invoked SBLC) (OKW)	7,32,54,005										
			SBLC (OKW) & (ANZ)	2,91,14,55,090										
			Principal (Invoked SBLC) (ANZ)	12,00,63,91,242		Co-Obligation (In SBL)								
			Interest (Invoked SBLC) (ANZ)	13,04,64,12,036										
			Penal Interest (Invoked SBLC) (ANZ)	1,49,96,19,304										
			Principal (CC)	1,14,57,40,492		Co-Obligation (In PMTML)								
			Interest (CC)	27,16,86,577										
Penal Interest (CC)	3,48,32,478													
Principal (TL)	26,99,47,928	Co-Obligation (In PMTML)												
Interest (TL)	60,79,32,181													
Penal Interest (TL)	7,97,28,811													
			1,52,71,98,48,065	1,06,25,47,26,882		1,06,25,47,26,882		1,06,25,47,26,882	100.00%	-	-	46,46,51,21,182	-	